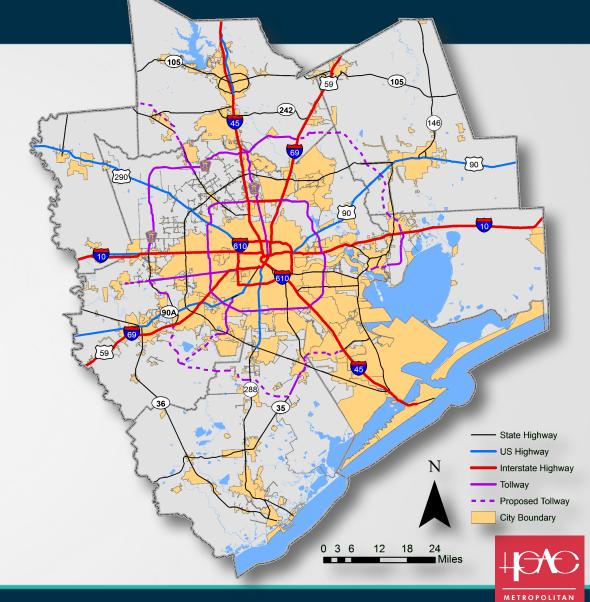


Houston-Galveston Metropolitan Planning Region

- Larger than the State of New Jersey
- Three circular freeways/tollways -Grand Parkway 170 miles upon completion
- Many of the fastest growing areas are unincorporated



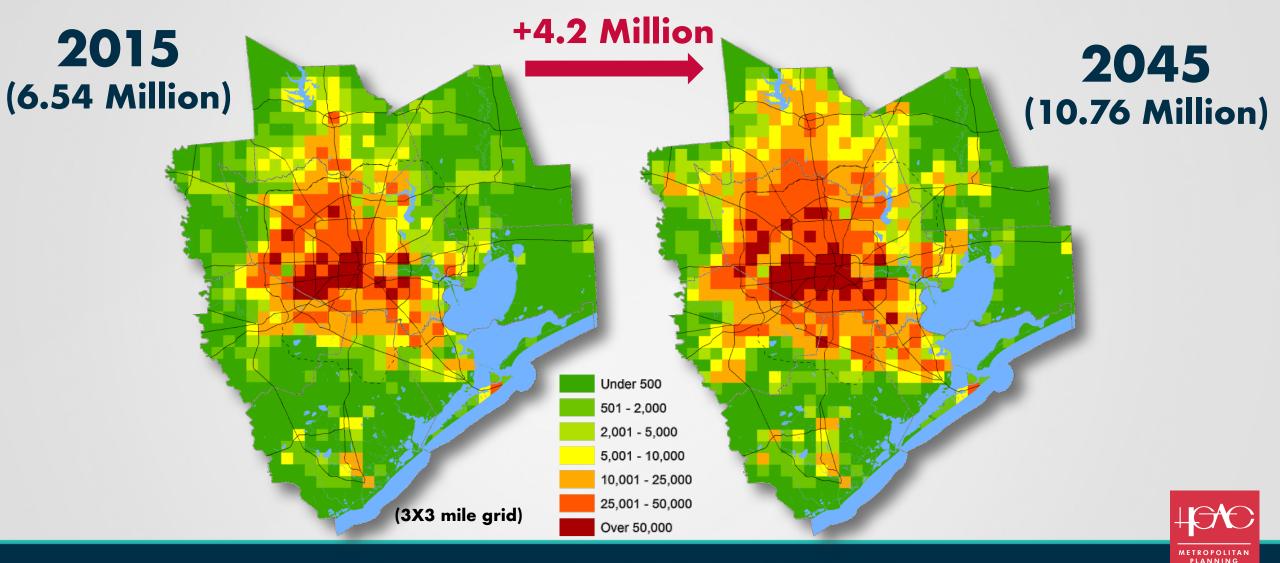
ORGANIZATION

Regional Snapshot

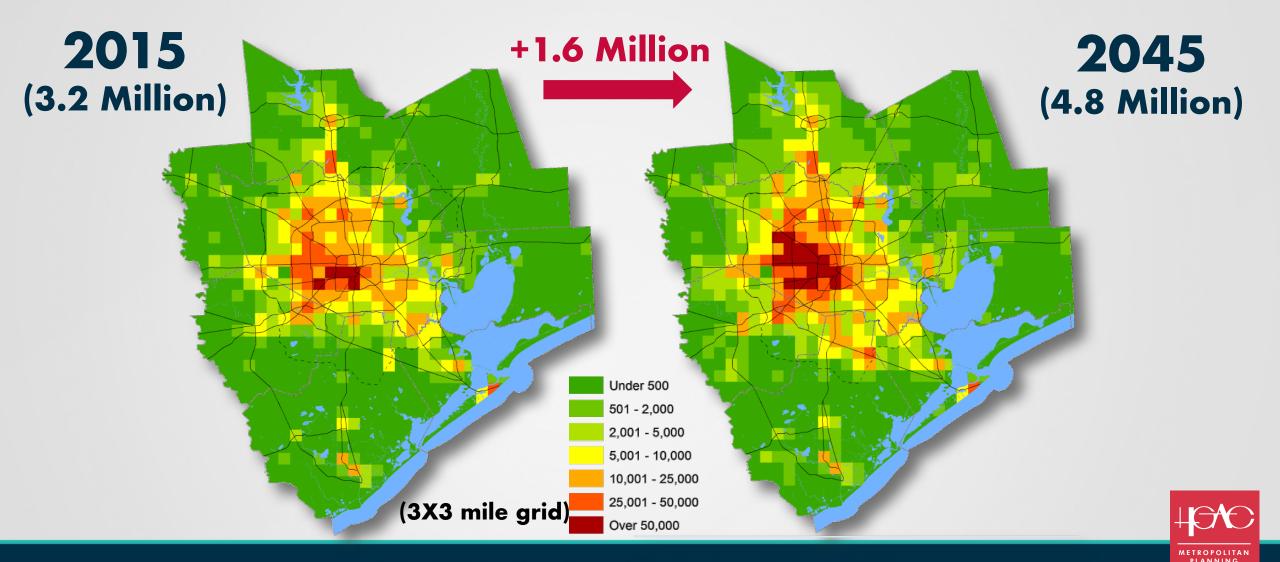
- 6.5 million people in 2015 11 million in 2045
- 3.2 million jobs in 2015 4.8 million in 2045
- Houston is the 4th Largest city in America
- Large region becoming more populous and dispersed
- Expected 2045 traffic congestion to be dire it really needs more transit!



2015/2045 Household Population



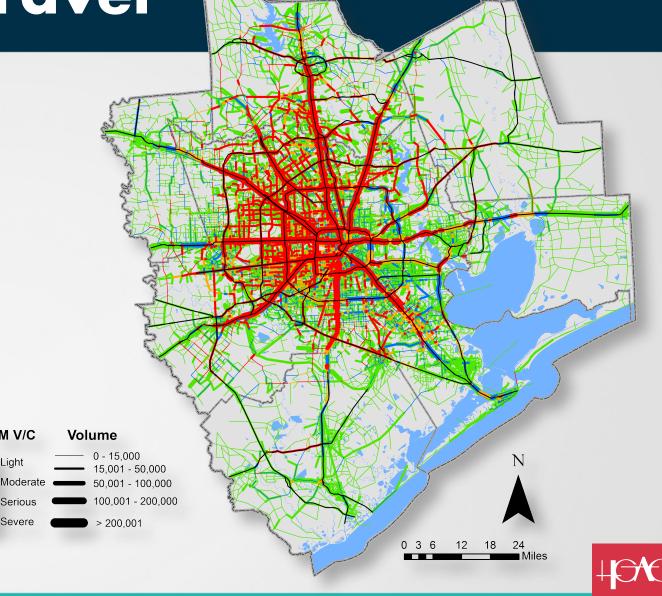
2015/2045 **Employment**



ORGANIZATION

2045 Projected Travel

2045 Congestion



ORGANIZATION

PM V/C

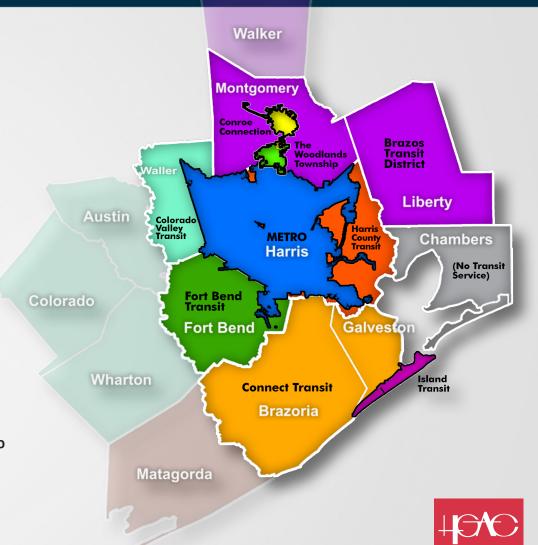
Severe

METRO & Regional Transit Systems

- 9 total transit providers
- 6 now provide Commuter Bus/Park and Ride
- Regional Transit is non-METRO

REGIONAL TRANSIT PROVIDERS





ORGANIZATION

Commuter Bus Service

- Flexible transit mode at relatively low cost
- In Houston, commuter bus benefits by extensive barrier separated HOV/HOT network
- Best for areas of moderate suburban demand
- Works as interim fix for high suburban demand
- Viewed positively by non-dependent riders



Houston's Commuter Bus Service

- Started with advent of Houston METRO (1978)
- Expanded rapidly in 1980's and 1990's
- Regional transit service grew from 2000 to 2013
- More distant areas served by regional providers
- Migration of large employers to suburban job centers



Commuter Bus Service in the Region





CMAQ and Commuter Bus

- H-GAC served as "Local Government" with pilot programs since 1999
- Heavily used for regional commuter bus service last
 15 years
- As a Non Attainment area needs to reduce NOx emissions
- Looks for long term sustainability



Key Problems Recently

- Regional population growing rapidly and outward
- Little or no commuter bus expansion in fastest growing area(s)
- No source of dedicated local funding for any regional transit services
- Region falling further behind in transit commuter share
- Implementing projects and generating applications



Problem Approach

- Work closely with transit agencies and municipalities
- Develop forward looking concepts in CMAQ Request for Applications
- Increase revenue Advanced Funding Agreements
- Intensive outreach and preapplication meetings
- Once application received and approved partner closely with transit provider



Collaboration and Innovation

- Provider situations are different
- Most involve CMAQ funding
- All involve coordination with H-GAC and transit providers
- Many are innovative and all meet regional needs
- Emphasis on more distant transit services



Results

- Conroe Implemented April 1 with innovative Intergovernmental Agreement with METRO
- The Woodlands Energy Corridor Suburb to suburb service (tentative July 8)
- Pearland Private for profit commuter transit service (tentative July 8)
- Fort Bend County Service to Downtown Houston (late 2019/early 2020)



1 Conroe – Implementing Distant Service with a METRO Partnership

- Conroe city over 100K
- City has small fixed route/ADA service
- Unable to find commuter service provider

- METRO 1st time contracting with Conroe as service provider
- Succeeded in implementing northernmost service 46 miles



The 1st Conroe Bus Going Into Revenue Service





Conroe - April 1 2019

- Service has grown steadily in first month of service.
- Map shows Downtown Houston and Texas Medical Center Service.
- Park and Ride actually under IH-45





#2 - The Woodlands - Energy Corridor

- The first suburb to suburb service in region
- Energy Corridor District (ECD) has 85K employees
- Shell, Conoco, BP and other large employers located in ECD
- Multiple surveys showed consistently high transit demand for
- 50 mile trip
- Route used is protected (HOV lanes) from general traffic



Existing Woodlands Express Coach



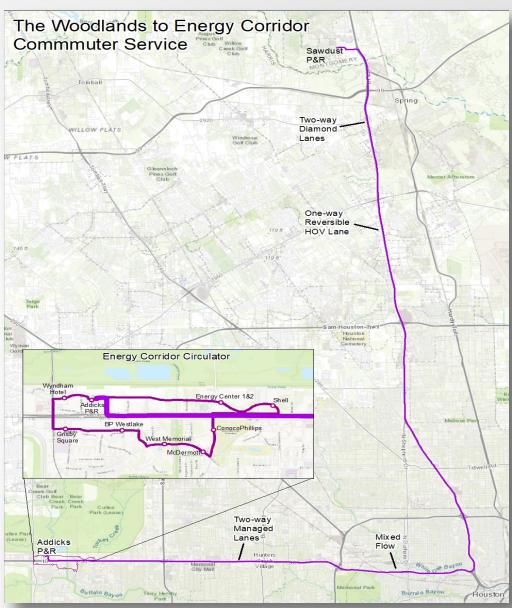


The Woodlands - July 2019

 Actually longer route than Conroe with Energy Corridor Circulator (55 miles)

 Route chosen to stay out of mixed traffic and minimize travel time





#3 - Pearland Park and Ride

- 20 plus years struggle of establishing commuter service in rapidly growing suburban city
- Need for commuter service is undisputed
- Financial issues have been challenging
- Pearland/Kerrville Bus originally applied for CMAQ grant
- Later decided to implement without federal participation

Can This Really Work?

- Pearland is close to the Texas Medical Center and Downtown
- Daily parking rates are very high at both destinations
- Toll lanes on TX-288 are being added
- Demand for service is very high according to multiple studies
- The \$6.50 one-way fare may yield a positive return on equity



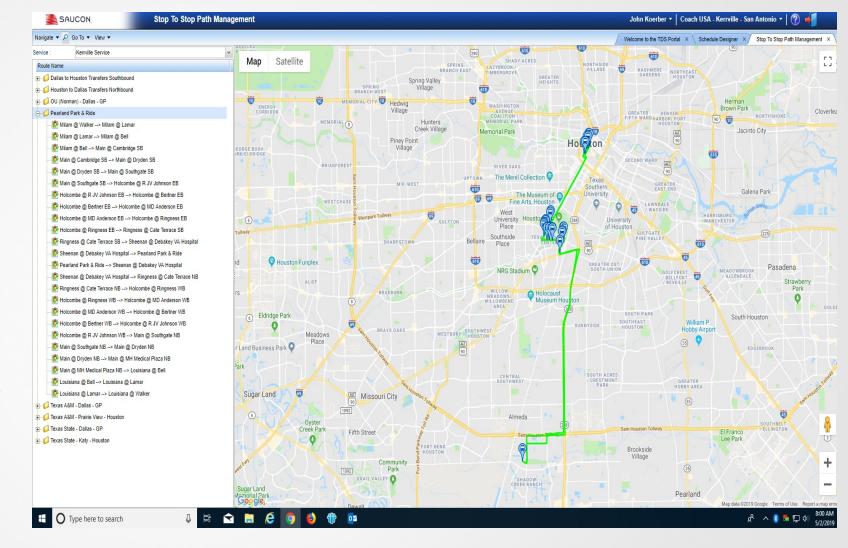
Kerrville Coach Bus





Pearland - July 8, 2019

- Destination in Texas Medical Center and Downtown Houston shown
- Can a convergence of factors result in a profitable venture?





#4 - Fort Bend Transit Commuter Service

- Fort Bend County is the largest suburban county (750K) in the region
- No current service to Downtown Houston
- Service start awaiting completion of new transit facility and receipt of new vehicles
- Likely implementation is early 2020



Existing Fort Bend Commuter Bus



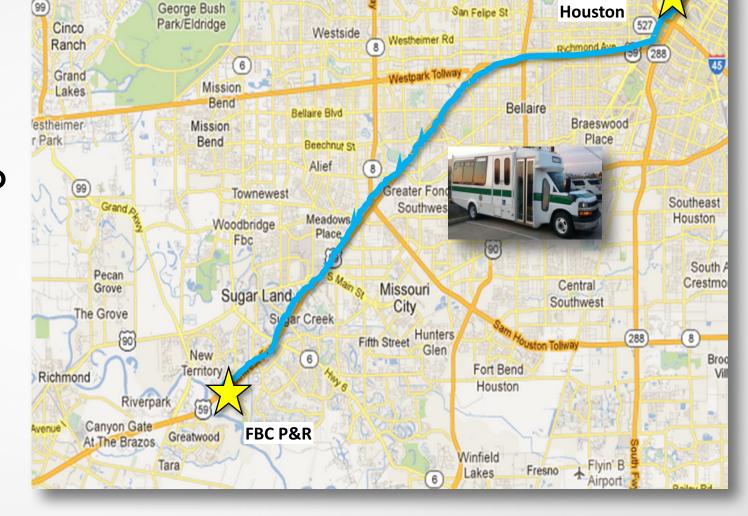
Fort Bend - Early 2020

Nottingham

Country

Parkway

- Fort Bend Service may start even in late 2019 from University of Houston – Sugar Land to Downtown Houston
- Strong demand from largest suburban county to Downtown Houston



Central

Central H

Washington Ave.

Memorial Park

Bunker



Next Steps in Commuter Transit

- Working with Springwoods Village Exxon Mobil consolidated campus
- Commuter transit services in: Brazoria, Chambers, Fort Bend, Galveston, Liberty, Montgomery and Waller Counties
- Expansion of Recent Services
- Commuter transit is a step towards reducing congestion



Questions?

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