

MPOAC TRANSPORTATION REVENUE STUDY

The logo for MPOAC, consisting of the letters "MPOAC" in white, uppercase font, centered within a dark blue oval shape. This oval is set against a yellow rectangular background.

**Jeff Kramer, Senior Research Associate
Center for Urban Transportation Research
University of South Florida
2013 AMPO Annual Conference**

Revenue Study History

2008

- **Florida Senate Bill 1688**
- 13 member Commission consisting of appointees and representatives of various statewide organizations
- State general revenue funds to finance the study

2009

- **Florida Senate Bill 582**
- 13 member Commission consisting of appointees and representatives of various statewide organizations
- Federal metropolitan planning funds to finance the study

2010

- **January 2010 MPOAC Governing Board agrees to proceed without state legislation**
- Study commenced June 2010 with the Center for Urban Transportation Research at the University of South Florida
- Revenue Study Advisory Committee established
- Federal metropolitan planning funds to finance the study

Purpose

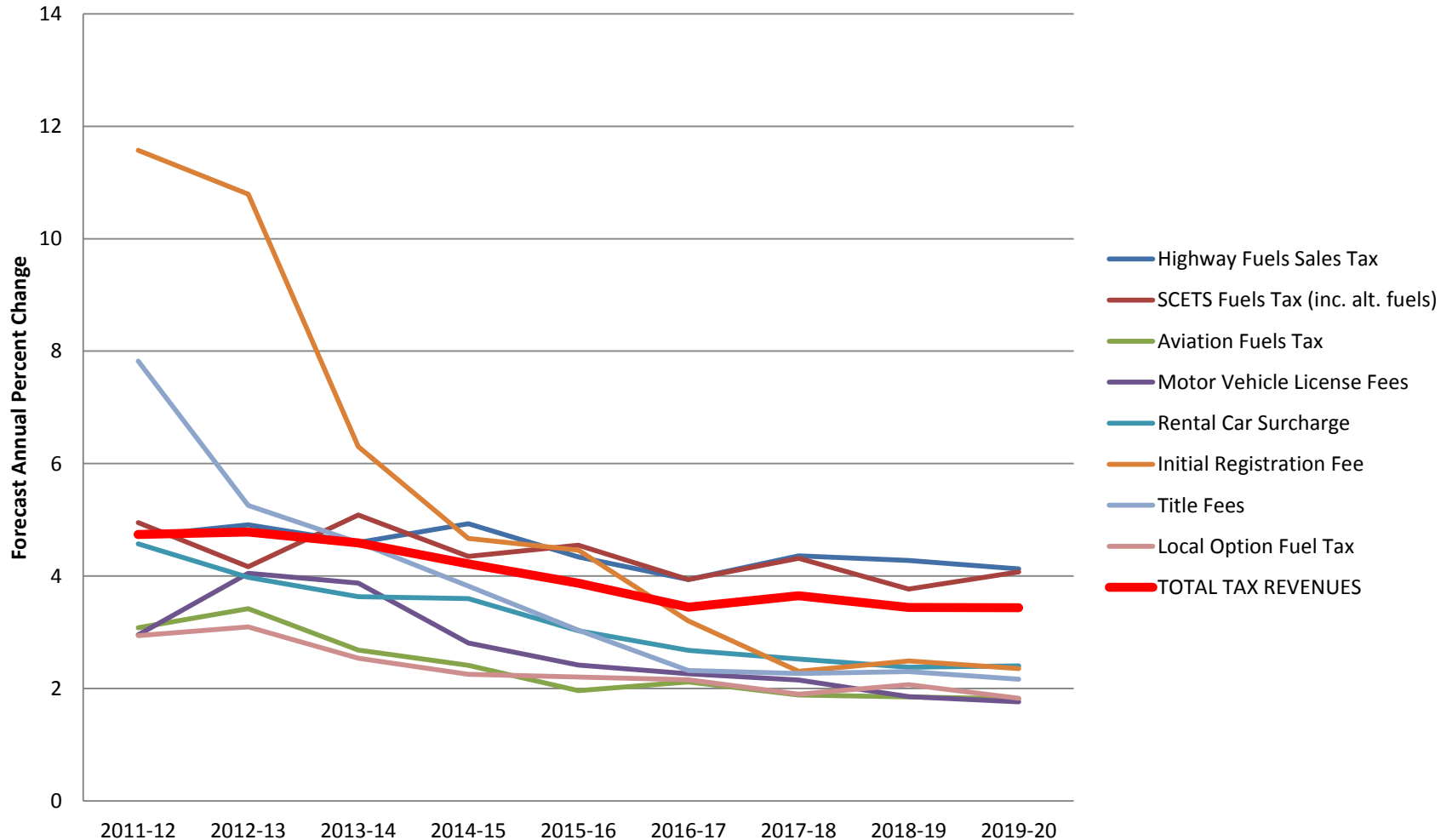
- Develop approaches to implement a set of revenue measures that address transportation funding needs in Florida.
- Recommendations will focus on the identification of sustainable, innovative and acceptable measures to assist in meeting the mobility needs for Floridians.

Revenue Study Advisory Committee

- Florida Airports Council
- Florida Transportation Builders Association
- Florida Chamber of Commerce
- Florida League of Cities
- Floridians for Better Transportation
- Florida Association of Counties
- The Nature Conservancy in Florida
- Florida Trucking Association
- MPOAC Staff Directors Representative - Chair
- Florida Ports Council
- Chair MPOAC Governing Board
- Florida Transportation Commission
- American Public Works Association, Florida Chapter
- Florida Public Transportation Association
- Florida Regional Councils Association

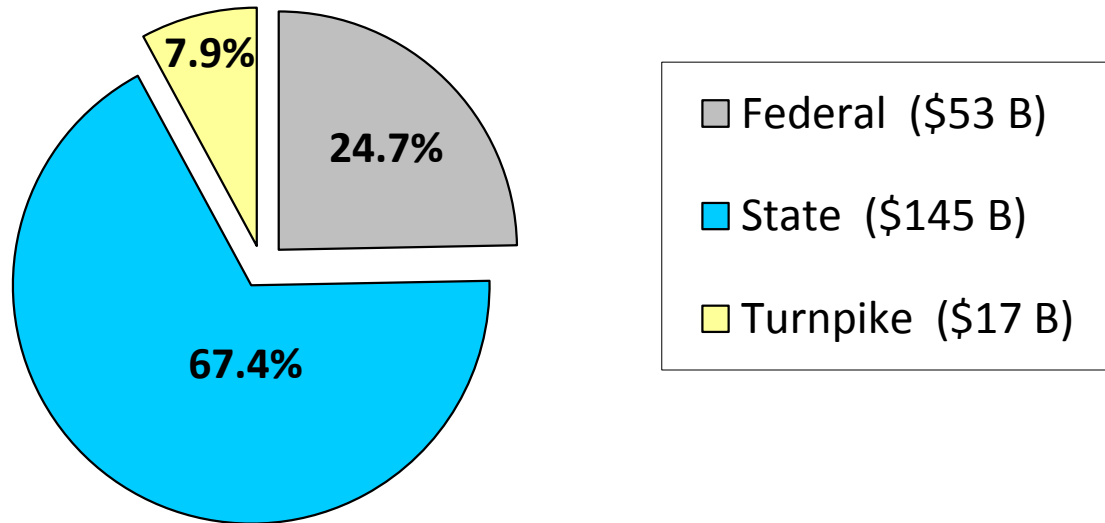
State Revenue Forecasts

Revenue Estimating Conference Forecast - August 2010



Statewide Revenue Forecast

2040 Revenue Forecast
27 Year Total (2014 – 2040) = \$216 Billion

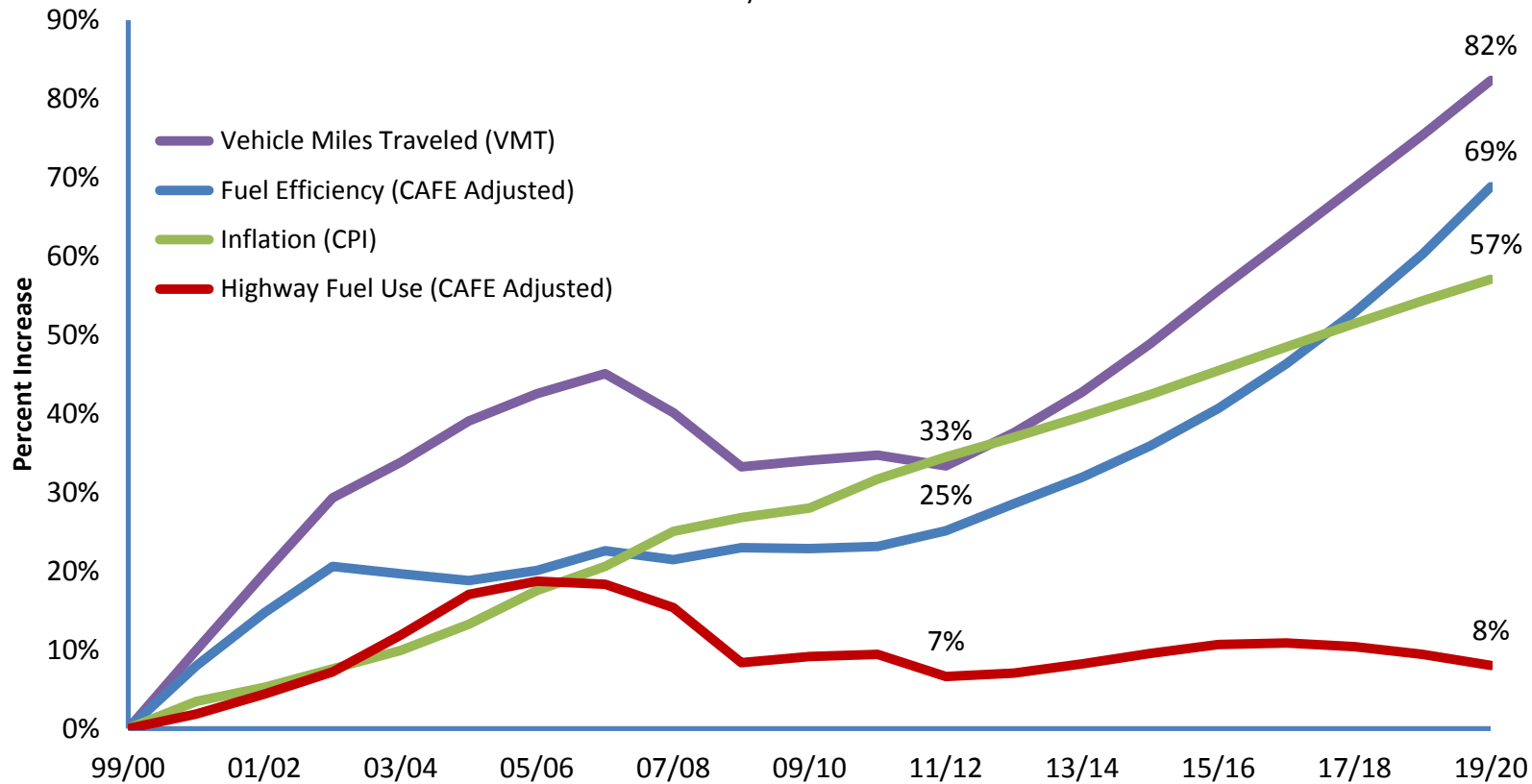


Major Revenue Sources

State Trust Fund Purchasing Power

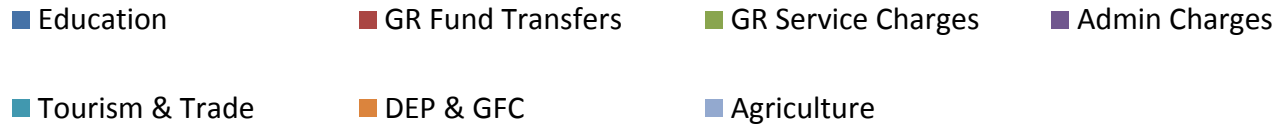
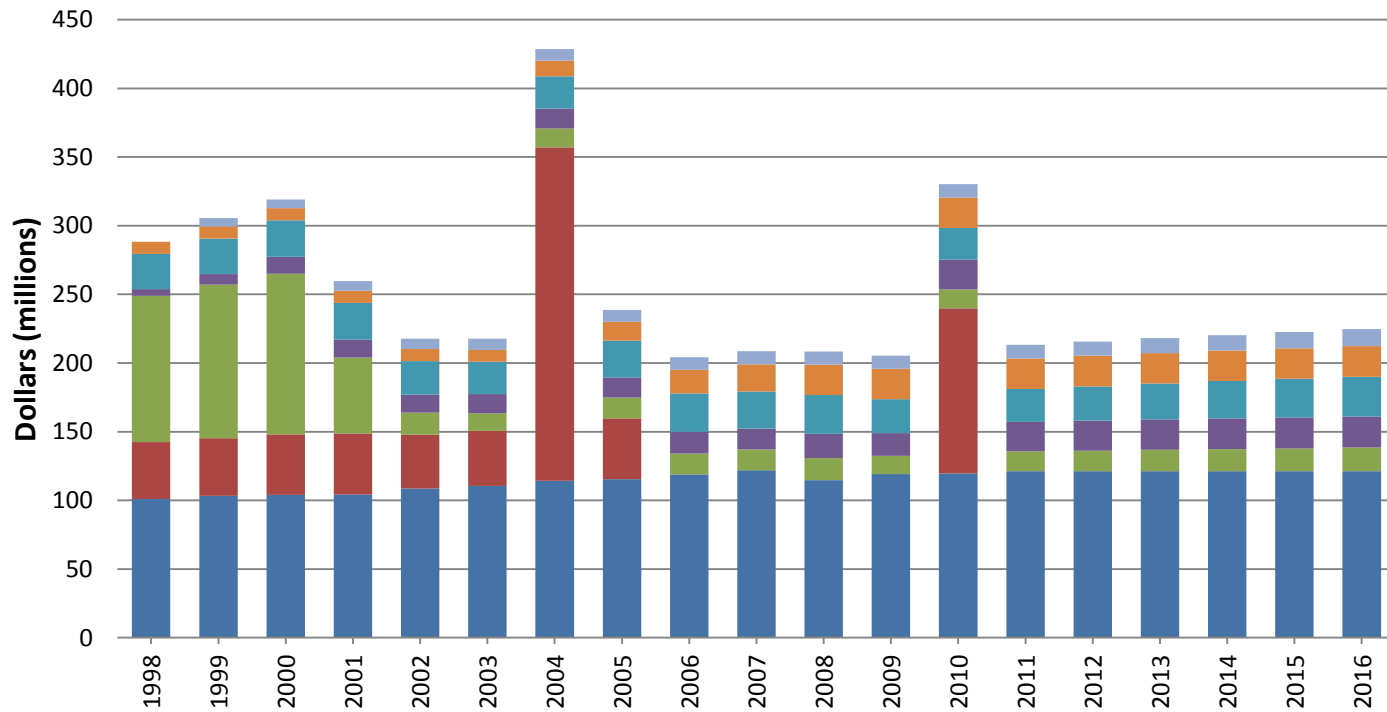
Variables Affecting The Purchasing Power of Transportation Revenues

Sources: FDOT 2009 Source Book of Florida Highway Data, Oct 2011 REC & 2012-2025 CAFE
Preliminary Estimate



Florida Transportation Fund Diversion

Transportation Funds Used for Other Purposes



Transportation Taxes and Fees
Purchasing Power Value Lost Due to Inflation
Rate Increases Required to Restore Lost Purchasing Power

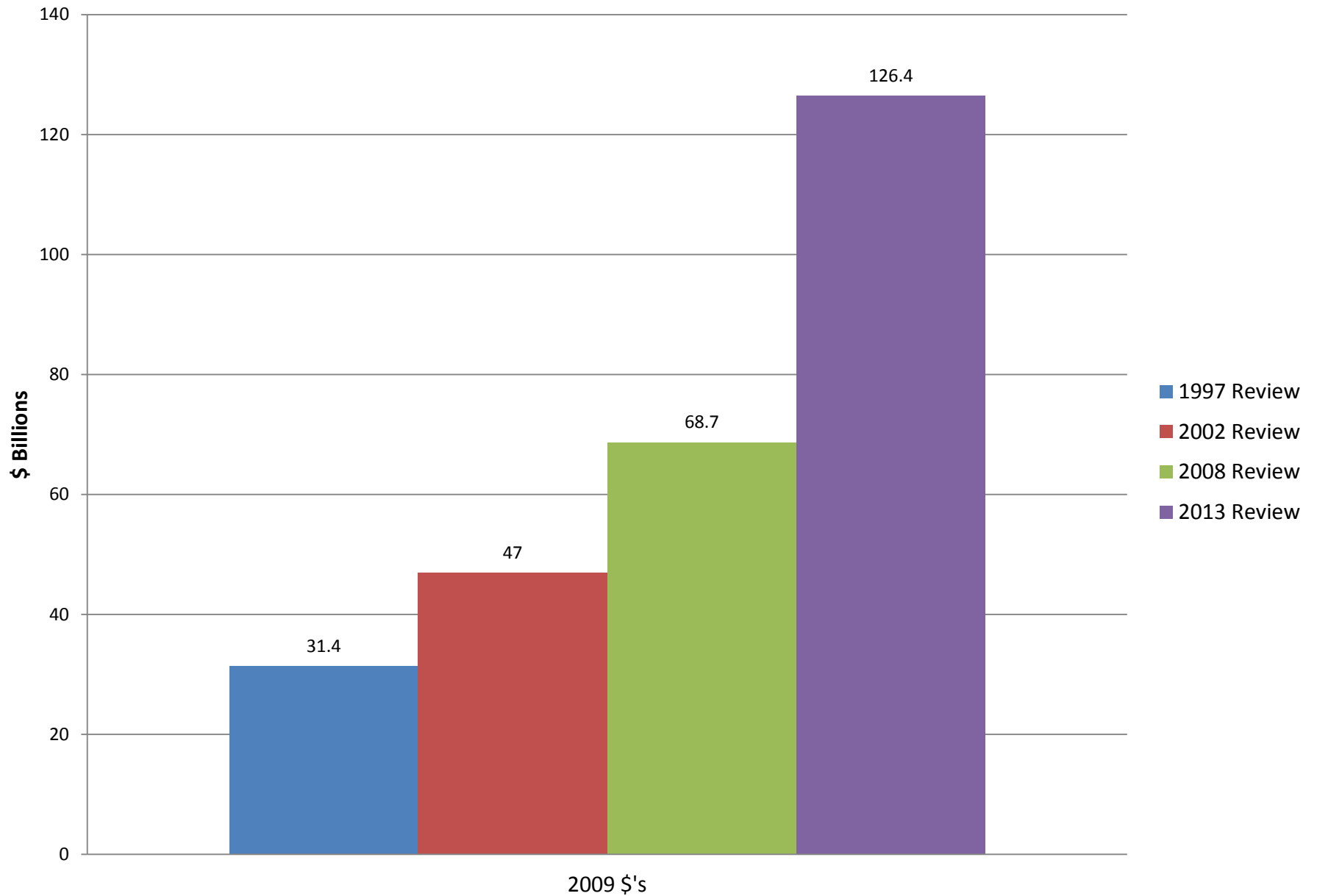
Table Excludes the Surcharges to General Revenue Enacted in 2009

Tax/Fee	Rate (to STTF)	Unit of Measure	Last STTF Rate Increase	Years Since Last Increase	CPI-U Index Level	Inflation Adjusted Value of \$1.00	To Restore Original Purchasing Power		
							% Rate Increase Needed	Inflation Adjusted Rate	Rate Increase Needed
State Fuel Use	12.3	per gal	2011	0	224.9	\$1.00	0%	12.3	0.0
SCETS	6.8	per gal	2011	0	224.9	\$1.00	0%	6.8	0.0
Off Highway	12.0	per gal	2011	0	224.9	\$1.00	0%	12.0	0.0
Federal Highway Fuel	18.4	per gal	1997	14	160.5	\$0.71	40%	25.8	7.4
Federal Highway Diesel	24.4	per gal	1997	14	160.5	\$0.71	40%	34.2	9.8
Local Option Fuel	12.0	per gal	1993	18	144.5	\$0.64	56%	18.7	6.7
Title Fee	various	one time	1991	20	136.2	\$0.61	65%	various	various
Aviation Fuel	6.9	per gal	1990	21	130.7	\$0.58	72%	11.9	5.0
Initial Registration Fee	\$100.00	one time	1990	21	130.7	\$0.58	72%	\$172.07	\$72.07
Rental Car Surcharge	\$2.00	per day	1990	21	130.7	\$0.58	72%	\$3.44	\$1.44
MVL Fees	various	annual	1983	28	99.6	\$0.44	126%	various	various
Municipal Fuel	1.0	per gal	1971	40	40.5	\$0.18	455%	5.6	4.6
Constitutional Fuel	2.0	per gal	1943	68	17.3	\$0.08	1200%	26.0	24.0
County Fuel	1.0	per gal	1941	70	14.7	\$0.07	1430%	15.3	14.3

Purchasing Power Calculations for Non-Indexed Taxes & Fees Are Calculated Using April 2011 CPI Index of 224.9.

The 2010 General Revenue Surcharges imposed on MVL Fees, Initial Registration Fees, Title Fees and Rental Car Surcharges are excluded from this analysis since they did not impact the purchasing power of the respective share of revenues directed to the State Transportation Trust Fund.

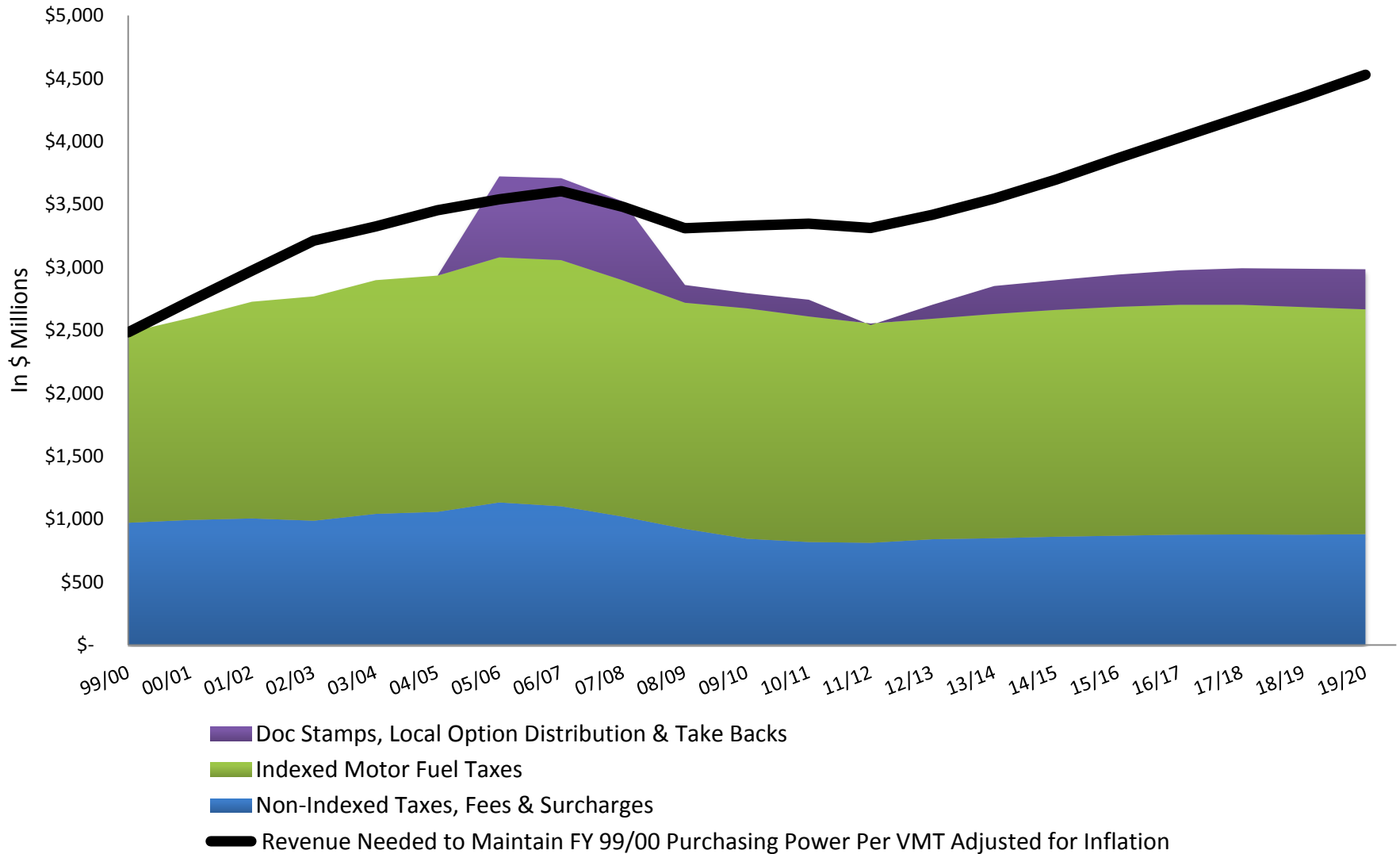
Florida Metro Area Transportation Funding Shortfall Estimates



State Transportation Taxes & Fees

\$12.1 Billion In Lost Purchasing Power

In Current \$ – Adjusted for Growth In Vehicle Miles Traveled



Options Analyzed by Type

- Restoration of funds to State Transportation Trust Fund
- Increased flexibility for Local Governments
- Protect buying power of existing funds
- Recommended uses for new, incremental funds
- New/ additional revenue sources
- Policy recommendations related to funding

MPOAC Revenue Study Action

- At its April 26, 2012 meeting, the MPOAC took the following action:
 - Transmit to the Legislature / Governor information on the State's unfunded transportation needs and the 14 options to reduce the funding shortfall.
 - Initiate legislative action on the top six revenue options to implement those items.

MPOAC Revenue Study Selected Options

Revenue Option	8 yr Total (\$millions)	Annual Average (\$millions)
Index All Fuel Taxes not Currently Indexed - Local	918	115
1 Cent Municipal Optional Sales Tax- Local	6,637	830
2 Cent Fuel Tax Increase per Year – 5 Years (10 cents) Indexed - State	6,424	803
VMT Study	–	–
5 Cent Local Diesel Tax - Local	576	72
Return MVL, Reg., Title increases to STTF (From GR to STTF)	3,301	413
State Sales Tax@ 6% in Lieu of Fuel Taxes, w/ floor State	1,087	136
Toll Rate Making	–	–
Regional Trans Financing Authority @ \$100mill/ yr	3,200	400
Sales Tax on Motor Vehicle Parts & Services (From GR to STTF)	5,331	666
Sales Tax BEV to STTF (From GR to STTF)	73	9
County \$10 Reg. Fee - Local	1,242	155
Alt. Fuel Decal Expansion - State	204	26
\$100 mill in New Toll Projects	2,450	306

Top 6 Revenue Options

- **Index All Fuel Taxes not Currently Indexed**
- **One Cent Municipal Optional Sales Tax**
- **Two Cent Fuel Tax Increase per Year – 5 Years (10 cents) Indexed for Inflation**
- **Vehicle Miles Traveled Study (VMT)**
- **Five Cent Local Diesel Tax**
- **Return Motor Vehicle License, Registration and Titling Fee Increases to the STTF**

Status Report

Patience & Partnerships

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QUESTIONS

FOR MORE INFORMATION:

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